Integrate Razorpay with Contact Form 7 - Pro Version Documentation



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1. Installation

Prerequisites

- 2. Ensure you have the <u>Contact Form 7</u> and <u>Integrate Razorpay for</u> <u>Contact Form 7</u> plugin installed and activated.
- 3. Ensure you have a Razorpay account with API keys.

Steps

- 4. Download the Pro version from cf7rzppa.codolin.com.
- 5. Go to your WordPress Dashboard.
- 6. Navigate to Plugins > Add New.
- 7. Click on the "Upload Plugin" button.
- 8. Select the downloaded ZIP file and click "Install Now".
- 9. Once installed, click on "Activate Plugin".

2. Activation

Steps to Activate the License

- 3. After activating the plugin, navigate to Contact > Razorpay Settings.
- 4. Enter the license key provided at the time of purchase.
- 5. Click on the "Activate License" button.
- 6. Once activated, you will have access to all Pro features.

3. Pre-defined Pricing Options

Description

Enable users to select from preset pricing options configured within the form, overriding the default item price. Ideal for offering multiple price points predefined by the administrator.

Steps to Set Up

- 1. Navigate to Contact > Forms and select the form you want to edit.
- 2. Add a dropdown or radio button field with predefined pricing options using the following example:

🚳 Dashboard								
🖈 Posts	Form Mail Messages Additional Settings (1) Razorpay							
93 Media								
Pages	Form							
Comments	You can edit the form template here. For details, see <u>Editing form template</u> .							
🗠 Contact	cext email URL tel number date text area drop-down menu checkboxes radio buccons acceptance							
Contact Forms	label> Your name*							
Add New	<pre>[text* your-name autocomplete:name] </pre>							
Integration	<label> Your email*</label>							
Razorpay Settings	<pre>[email* your-email autocomplete:email] </pre>							
Razorpay Payments	<label> Your message (optional) [textarea your-message] </label>							
	<label> Variable Price [select variable-price "Option 1 (INR 100)" "Option 2 (INR 200)" "Option 3 (INR 300)"] </label>							
	[submit class:cod-submit "Submit"]							

3. In Razorpay Tab enable "Pre-defined Pricing Options" feature and map the pricing options field to the payment amount.

Contact				
Contact Forms	Item Price:	150	[In INR]	
Add New	Item ID:	1	[Optional]	
Integration	icentriz.		[Optional]	
Razorpay Settings		Dromium Cottin		
Razorpay Payments		Premium Seccin	gs	
	Pre-defined Pricing Options:	\checkmark	[Enabling will override the Item price]	
	Pre-defined Pricing Form Field:	variable-price Example: variable-price	[The Form field in contact form 7 that should be used for pre-defined pricing . Allowed form fields: radio buttons drop-down menu(single select) checkboxes(single select)]	
	Pre-defined Pricing Value:	100 200 300 Example: 100 200 300	[Enter pre-defined price value seperated by pipline' ' symbol. Price mapping to options is based on order it is entered.]	

- 4. In "Pre-defined Pricing Form Field" text box, enter the form field name from contact form 7 that should be used for predefined pricing.
- 5. In the pre-defined pricing value text box, enter the options price values separated by pipeline symbol "|". Price mapping to options is based on the order it is entered.
- 6. Save the form settings.

4. User-Defined Pricing

Description

Allow users to enter their own price, providing greater flexibility and enabling custom pricing based on user input.

Steps to Enable

- 7. Navigate to Contact > Forms and select the form you want to edit.
- 8. Add field for the user-defined price using the following example:

🖚 Dashboard	Form Mail Messages Additional Settings (1) Razorpay					
🖈 Posts						
93 Media	Form					
📕 Pages	You can edit the form template here. For details, see <u>Editing form template</u> .					
Comments	text email URL tel number date text area drop-down menu checkboxes radio buttons acceptance					
🗠 Contact 🗸	quiz file submit					
Contact Forms	<label> Your name* [text* your-name autocomplete:name] </label>					
Add New	<pre>clabels Your email*</pre>					
Integration	[email* your-email autocomplete:email]					
Razorpay Settings	(labels Your measure (antianal)					
Razorpay Payments	Razorpay Payments <pre><pre><pre> <label> Your message (optional) [textarea your-message] </label></pre></pre></pre>					
	<label> Enduser Price [number* enduser-price min:1 max:1000] </label>					
	[submit class:cod-submit "Submit"]					

9. In Razorpay Tab, enable "User-defined Pricing" feature and map the pricing field.

User-defined Pricing:		[Enabling will override the Item price]
User-defined Pricing Form Field:	enduser-price Example: enduser-price	[The Form field in contact form 7 that should be used for user-defined pricing. Allowed form fields: number text]

10. In the text box, enter the form field name from contact form 7 that should be used for user defined pricing .

5. FormData Collection

Description

Efficiently gather and store user-submitted form data related to payments. This feature ensures you capture all relevant details provided by users during the Razorpay payment process, offering valuable insights into their interactions and enhancing your record-keeping capabilities.

Steps to Enable

- 1. Go to **Contact > Forms** and select the form you want to edit.
- 2. In the Razorpay tab enable feature related settings to collect form data.

Enable FormData Collection: 🗸

[Enabling will collect user submitted form data]

6. Export CSV

Description

Easily export comprehensive order, payment, and user-submitted form data into a CSV file for efficient record-keeping and analysis.

Steps to Enable

- 3. Go to Contact > Forms and select the form you want to edit.
- 4. In Razorpay tab, enable feature related settings to enable export:

Enable "Export CSV":		[Enabling will allow "export/download" of "Order/Payment" data and its associated "User submitted form" data as CSV file wrt this contact form.]
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Steps to Export Data

- 5. Navigate to Contact > Razorpay Payments page
- 6. Select the form which you want to export from the dropdown menu:

🚳 Dashboard	Razorpay Payr	ments			Screen Opcions +
🖈 Posts	All (84) Pending (52)	Success (29) Failure (3)			Find payment
😋 Media	All dates 🗸	Show all Contact Forms	← Filter	Select Contact Forms	
📕 Pages				Select Contact Forms ; « (1	of 5 > >
Comments	Order #	Price (INR)	Price Type	Demo - Pre-defined Price At Ac	tion
Contact	cf7rzp_951	300	Variable	Demo - Order Shortcode 2024 2024	fiew Form Data
Add New Integration	cf7rzppa_950	100	Variable	Pending Demo-Custom May 24, 2024 Pending Orderid Prefix 11:45:48 am	fiew Form Data
Razorpay Settings Razorpay Payments	cf7rzp_949	100	Variable	Pending Demo – Autofill May 24, 2024 V Customer 11:45:19 am	riew Form Data

- 7. Click the "Export CSV" button to download the CSV file.
- 8. Sample CSV file exported based on the form selected:

	A	В	С	D	E	F	G	Н	1	J	К	Γ
1	Cf7rzp Order Id	Item Id	Item Name	Item Price	Cf7rzppa Item Price Type	Gateway	Mode	Status	Created At	Your Name	Your Email	Yo
2	cf7rzp_510	1	Test Variable Price And Shortcode Product	100	variable	razorpay	Test	cf7rzp_success	2024-03-03 10:37:54	v	a@gmail.com	do
3	cf7rzp_490	1	Test Variable Price And Shortcode Product	200	variable	razorpay	Test	cf7rzp_success	2024-02-22 14:33:03	Abhilash G	abhilash@codolin.com	te
4												
5												
-												

7. Custom Order ID Prefix

Description

Set custom prefixes for Order IDs to better organize and track your orders. Personalize your order management system with identifiable prefixes.

Steps to Set Custom Order ID Prefix

- 1. Navigate to Contact > Forms and select the form you want to edit.
- 2. In Razorpay tab enable feature related settings and set the order Id prefix and save settings:

Custom OrderId Prefix:		[Enabling will override the default OrderId prefix.]
Orderld Prefix:	cf7rzppa_ Example: YOURPRODUCTCODE_	[Enter your custom OrderId Prefix that should replace default prefix: "cf7rzp_"]

8. Order Shortcode

Description

Display detailed order information such as Order ID, Item ID, Item Name, and Item Price on the Thank You page using a simple shortcode.

Steps to Use Order Shortcode

- 1. Navigate to Contact > Forms and select the form you want to edit.
- 2. In Razorpay tab enable feature related settings and save:

Enable Order Shortcode:		[Enabling will allow to use order related shortcodes in "Thank You Page"]
[cf7rzppa-order]	Shortcode Usage in "Thank You" Page:	
	 [cf7rzppa-order] - By default dis 	play "Order Id" if no "data" attribute passed.
	 [cf7rzppa-order data="order_ 	id"] - Display "Order Id"
	 [cf7rzppa-order data="item_i 	d"] - Display order related "Item Id"
	 [cf7rzppa-order data="item_n 	ame"] - Display order related "Item Name"
	 [cf7rzppa-order data="item_p 	rice"] - Display order related "Item Price"

- 3. Navigate to Pages and select the Thank You page.
- 4. Add the following shortcode to display order details in Thank You page:

[cf7rzppa-order] - By default display "Order Id" if no "data" attribute passed.

[cf7rzppa-order data="order_id"] - Display "Order Id"

[cf7rzppa-order data="item_id"] - Display order related "Item Id"

[cf7rzppa-order data="item_name"] - Display order related "Item Name"

[cf7rzppa-order data="item_price"] - Display order related "Item Price"

5. Save the page

6. Demo Thank you page with order details:



9. Order Success Redirect

Description

Customize the redirect URL after a successful payment, directing users to either an internal Thank You page or an external URL of your choice.

Steps to Customize Redirect URL

- 1. Navigate to Contact > Forms and select the form you want to edit.
- 2. In Razorpay tab enable feature related settings:



- 3. Enter the desired URL in the "Order Success Redirect URL" field.
- 4. Save the changes.
- If above settings enabled will override the default Order Success Redirect present at Global settings in Contact -> Razorpay Settings

🗠 Contact		The key Id and key	y secret can be generated from "API Keys" s	ection of Razorpay Dashboard. Use t	est or live for test or live mode.
Contact Forms Add New	Other Se	ettings			
Integration	Company	Name: CODOLIN		Optional	
Razorpay Settings Razorpay Payments		This will be displa Example: Acme Co	yed in Razorpay Payment Popup. orp.		_
7	Return UR	RL: https://cf7rzpp If the customer m Example: http://e	va.codolin.com/thank-you/ akes succesful Razorpay Payment, where ar xample.com/thankyou.	Optional re they redirected to after.	

10. Customize Razorpay Payment Popup

Description

Personalize the Razorpay Payment Popup to match your website's branding by customizing the logo, theme color, and backdrop color.

Steps to Customize Payment Popup

1. Global Settings for customizing payment pop for all forms:

Add New Integration		If the customer makes succesful Razorpay Payment, where are they redirected to after. Example: http://example.com/thankyou.
Razorpay Settings		
Razorpay Payments	Razorpay Payment Popup - Logo (URL):	Optional (Global Setting) This will be displayed in Razorpay Payment Popup. Choose a square image of minimum dimensions 256x256 px. Example: https://cdn.razorpay.com/logos/FFATTsJeURNMxx_medium.png
	Razorpay Payment Popup - Theme Color:	Optional (Global Setting) Enter a HEX color code to change the Razorpay Payment Popup Theme color. <u>HEX Color Picker</u> Example: #cccccc
50	Razorpay Payment Popup - Theme Backdrop Color:	Optional (Global Setting) Enter a HEX color code to change the Razorpay Payment Popup Theme backdrop color. <u>HEX Color Picker</u> Example: #000000

- 2. Update your logo url in the "Logo" field.
- 3. Update your Brand related color for Theme color which will affect the payment popup color
- 4. Update your Brand related color for Theme Backdrop color which will affect the payment popup background color.
- 5. Save the changes

6. Contact form specific Settings for customizing payment pop:

	Razorpay Payment Popup Settings:		
Enable Logo:	\checkmark	[Enabling will override the Global settings.]	
Logo (URL):	https://cdn.razorpay.com/logos/F	[This will be displayed in Razorpay Payment Popup. Choose a square image of minimum dimensions 256x256 px.]	
	Example: https://cdn.razorpay.com/logos/FFATTsJeURNMxx_medium.png		
Enable Theme Color:	\checkmark	[Enabling will override the Global settings.]	
Theme Color:	#F0411B Example: #cccccc	[Enter a HEX color code to change the Razorpay Payment Popup Theme color. <u>HEX Color Picker</u>]	
Enable Theme Backdrop Color:		[Enabling will override the Global settings.]	
Theme Backdrop Color:	#10816C Example: #000000	[Enter a HEX color code to change the Razorpay Payment Popup Theme backdrop color. <u>HEX Color</u> <u>Picker</u>]	

7. If enabled above settings, will override the Global settings for Logo / Theme color and backdrop color

11. Autofill Customer Information

Description

Automatically pre-fill customer details such as Name, Email, and Phone in the Razorpay Payment Popup, streamlining the payment process by reducing the need for repeated data entry.

Steps to autofill customer information

1. Navigate to Contact > Forms and select the form you want to edit.

Autofill Customer Information In Razorpay Payment Popup:					
Autofill Customer Name:	\checkmark	[Enabling will autofill customer name.]			
Customer Name Form Field:	your-name Example: your-name	[The Form field in contact form 7 that should be used for autofilling customer name in Razorpay Payment Popup.]			
Autofill Customer Email:	\checkmark	[Enabling will autofill customer email.]			
Customer Email Form Field:	your-email Example: your-email	[The Form field in contact form 7 that should be used for autofilling customer email in Razorpay Payment Popup.]			
Autofill Customer Phone:	\checkmark	[Enabling will autofill customer phone.]			
Customer Phone Form Field:	your-phone Example: your-phone	[The Form field in contact form 7 that should be used for autofilling customer phone in Razorpay Payment Popup.]			

- 2. To Autofill customer name in payment popup, enable the feature related settings and enter the field name from contact form 7 which should be considered for mapping the name.
- 3. To Autofill customer email in payment popup, enable the feature related settings and enter the field email from contact form 7 which should be considered for mapping the email.
- 4. To Autofill customer phone in payment popup, enable the feature related settings and enter the field name from contact form 7 which should be considered for mapping the phone.